

# Mid-Career Planning (FERS) Monterey, CA: December 10-11, 2019

## Tuesday December 10

8:30 - 10:15

### **Understanding Federal Benefits**

Janet Fox, San Ramon, CA

10:15 - 10:30

BREAK

10:30 - 11:30

### **Annuity Estimates Deposit Service**

11:30 - 12:30

LUNCH

12:30 - 1:20

FEGLI

1:30 - 2:20

### **Group Health Insurance Medicare**

2:30 - 4:00

### **Social Security Benefits Supplement**

## Wednesday December 11

8:30 - 10:15

### **Tax Planning Thrift Savings Plan**

10:15 - 10:30

BREAK

10:30 - 11:30

### **Investment Choices**

11:30 - 12:30

LUNCH

12:30 - 1:20

### **Flexible Spending Account Long Term Care**

1:30 - 2:20

### **Qualified Retirement Plans IRAs, Roth IRAs, 401-k**

2:30 - 4:00

### **Financial Planning Review and Wrap Up**

## **Retirement...**

***The Best Is Yet To  
Come!***