

Aspire to Retire! Amarillo, Texas: March 3-5, 2020

Tuesday March 3

8:30 - 10:15
Understanding Federal Benefits
Janet Fox, San Ramon, CA

10:15 - 10:30
BREAK

10:30 - 11:30
Annuity Estimates

11:30 - 12:30
LUNCH

12:30 - 2:30
**Health Insurance
Medicare**

2:30 - 2:45
BREAK

2:45 - 4:00
**Social Security
WEP and GPO-CSRS
Supplement - FERS**

Wednesday March 4

8:30 - 10:15
**Tax Planning
Qualified Plans**

10:15 - 10:30
BREAK

10:30 - 11:30
Thrift Savings Plan

11:30 - 12:30
LUNCH

12:30 - 2:30
**Risk Management
FEGLI**

2:30 - 2:45
BREAK

2:45 - 4:00
**Retirement Cash Flow
TSP Withdrawal Options**

Thursday March 5

8:30 - 10:15
**Financial Planning
Money Management**

10:15 - 10:30
BREAK

10:30 - 11:30
**Retirement Process
Designating Beneficiaries**

11:30 - 12:30
LUNCH

12:30 - 2:30
**Flexible Spending Accounts
Long Term Care**

2:30 - 2:45
BREAK

2:45 - 4:00
**Future Challenges
Review & Wrap Up**